

16 NOV 18 AM 10:55

7  
21  
00  
00  
00  
00  
00  
00  
00  
00  
00  
00

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): Alliance for Excellent Education
  
2. Description of the trip: A site visit and demonstration for federal and national policy experts to visit and tour California Linked Learning high schools.
  
3. Dates of travel: October 17-19, 2016
  
4. Place of travel: Los Angeles, CA
  
5. Name and title of Senate invitees: (see addendum)
  
6. I *certify* that the trip fits one of the following categories:
  - ☐ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
  - OR –
  - ☒ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
  
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
  - AND –
  - ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
  
8. I *certify* that:
  - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
  - AND –
  - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☒ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

Two overnight stays are required because the event will take place in California, and the distance and travel time required is lengthy and warrants a second night.

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

The Alliance for Excellent Education will invite and convene attendees, arrange travel, compile the event agenda, and help to facilitate all event activities taking place on October 18, 2016 in Los Angeles, CA.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

The Alliance for Excellent Education is a national policy and advocacy organization that is dedicated to ensuring that all students graduate from high school prepared for postsecondary education. The Linked Learning approach to education in California closely aligns with the Alliance's mission

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

The Alliance sponsored its first trip in September of 2014 to Porterville, CA. We took a group of congressional staffers to visit Linked Learning implementation in Porterville Unified School District, September 24-26, 2014.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

The Alliance encourages the development and implementation of federal and national policies that support effective high school reform. It works to synthesize and distribute research and information about promising practices that informs national discourse.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	\$800	\$598	\$220	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip involves an event that is arranged and organized without regard to congressional participation

18. Reason for selecting the location of the event or trip

Los Angeles, CA was selected due to the success the selected school sites have had in transforming learning for students and their robust relationships with employers, higher education, and other partners.

19. Name and location of hotel or other lodging facility:

W Hotel Hollywood, 6250 Hollywood Boulevard, Hollywood, CA 90028

20. Reason(s) for selecting hotel or other lodging facility:

This hotel was selected as the host hotel for the event because it was available on the event date, it offers the required meeting room accommodations, and is in close proximity to both school sites we will be visiting. Additionally we were able to negotiate a lower rate for participants.



21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The federal per diem rates for Los Angeles are \$158/night for lodging and \$64/day for MIE. The rates above are higher than the federal per diem rates. However, based on the accommodations required to accommodate all guests and activities corresponding with this event, these are the anticipated expenses.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach transportation will be provided.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor:

*Bob Wise*

Name and Title: Bob Wise, President

Name of Organization: Alliance for Excellent Education

Address: 1201 Connecticut Avenue, NW, Suite 901, Washington, DC 20032

Telephone Number: (202) 261-9864

Fax Number: (202) 828-0821

E-mail Address: malmond@all4ed.org (contact: Monica Almond)



**The Linked Learning Approach to Preparing Students for College and a Career:  
Site Visit to Los Angeles Unified School District  
Los Angeles, CA**

**Tuesday, October 18, 2016**

7:00-7:45am	Breakfast: Welcome & Introduction Bob Wise, President, Alliance for Excellent Education
8:30-9:30am	District Welcome <b>STEM Academy at Helen Bernstein High School</b> 1309 N. Wilton Place, Los Angeles, CA  Esther Soliman, Linked Learning Administrator, LAUSD  Christopher Cabaldon, Executive Director, Linked Learning Alliance  Bob Wise, President, Alliance for Excellent Education
9:30-9:50am	An Overview of Linked Learning Gary Hoachlander, Ph.D., President, ConnectEd: The California Center for College and Career  The Equity Imperative Tameka McGlawn, Ph.D., Director, Equity and Impact, ConnectEd
9:50-10:05am	Linked Learning Implementation at STEM Paul Hirsch, Principal
10:05-10:15am	Break
10:15-10:45am	Classroom Tours
10:45-11:30am	Student Project-based Demonstration

25  
26  
27  
28  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38



